

Helios Underwriting plc

(Registered in England and Wales with registered no: 05892671)
(The "Company")

Directors (the "Board"):

Sir James Michael Yorrick Oliver (Non-executive Chairman)
Andrew Hildred Christie (Non-executive Director)
Harold Michael Clunie Cunningham (Non-executive Director)
Jeremy Richard Holt Evans (Non-executive Director)
Nigel John Hanbury (Executive Director)

Registered Office:
85 Gracechurch Street
London
EC3V 0AA

1 June 2015

Dear Shareholder

Communication via the Website: Preferred Option Card

In accordance with the Companies Act 2006 and its Articles of Association, the Company may send or supply certain documents and information ('Documents') to Shareholders by making them available on the Company's website, 'www.huwplc.com' (the 'Website'). The Board believes that communicating via the Website will not only deliver savings to the Company in terms of administration, printing and postage and be better for the environment by reducing the consumption of paper and ink, but also improve communication with Shareholders.

In order to send and supply Documents to Shareholders in this fashion, the Company is required to notify Shareholders individually of its intention to communicate via the Website and to give Shareholders the opportunity to request that paper copies of Documents are still sent to them.

Accordingly, a 'Preferred Option Card' is enclosed for you to indicate your preferred means of communication by the Company. If you:

- › Agree to the Company sending or supplying Documents via the Website - complete Part A on the Preferred Option Card and send it to Neville Registrars in the enclosed envelope; or
- › Prefer to receive paper copies of Documents in the post rather than via the Website - complete Part B on the Preferred Option Card and send it to Neville Registrars.

Please note, if the Company does not receive a response from you within 28 days from the date of this letter, then it will be deemed that you have agreed to the Company sending or supplying Documents to you electronically via the Website.

We will notify you when Documents are available on the Website and we will provide you with the address of the Website, where the Documents can be found and give you details of how to access Documents.

Please note that there may be particular circumstances in which the Company needs to send Documents to you in 'hard copy' rather than by Website publication, in which case the Company reserves the right to do so.

Yours sincerely,

Martha Bruce

Company Secretary
By Order of the Board

Please fold along the dotted line and return in the envelope provided.

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Preferred Option Card



Please complete either Part A or Part B of this Preferred Option Card and return it to Neville Registrars at the address shown overleaf to indicate how you would like to receive communications from the Company in future.

I/We: of:

PART A

Complete this part if you consent to the supply of documents by the Company via the Website

I/We agree to the Company sending or supplying Documents to me/us by making them available on the Website.

Signed:

Date:

OR,

PART B

Complete this part if you DO NOT consent to the supply of documents by the Company via the Website

I/We elect to continue to receive Documents hard copy from the Company by post.

Signed:

Date:

If you take no action, the Company will no longer post Documents to you, but will write to you whenever such documents are produced to advise you that they are available for viewing on the Website.