

# Helios Underwriting plc

(Registered in England and Wales with registered no: 05892671)  
(The "Company")



## SCRIP DIVIDEND MANDATE FORM

Shareholder name(s):

Address:

I/We the undersigned confirm that I/we have read, understood and agree to the Terms and Conditions of the Helios Underwriting plc Scrip Dividend Scheme and I/we wish to participate in the Scrip Dividend Scheme in respect of all the (or insert number ) Ordinary Shares in the Company registered in my/our Shareholding.

By signing this Form I/we elect to receive an allotment of New Shares, credited as fully paid, in respect of the final dividend of 1.5p per share and the special dividend of 3.6p per share declared for the year ended 31 December 2014 and for any future dividends for which the Scrip Dividend Scheme is offered in accordance with the terms of the circular to Shareholders dated 1 June 2015 and the Memorandum and Articles of Association of the Company as varied from time to time.

Date:.....

Signature 1:

Signature 2:

Signature 3:

Signature 4:

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Please fold along the dotted line and return in the envelope provided.

### Notes:

1. If the shares are jointly owned, ALL registered holders must sign to confirm this Scrip Dividend Mandate instruction.
2. If you are signing as a Power of Attorney or other authority, please print your full name under your signature and submit a certified copy of the Power of Attorney.
3. In the case of a corporate shareholding, this form must be executed under the corporation's common seal, or be signed by a duly authorised official, whose capacity should be stated in accordance with Section 44 of the Companies Act 2006.
4. Terms used in this form have the same meaning as those given in the circular to Shareholders dated 1 June 2015.

**To be valid for the final dividend for the year ended 31 December 2014 the completed and signed form must be received by Neville Registrars, Neville House, 18 Laurel Lane, Halesowen, B63 3DA by no later 5.00 pm on 26 June 2015. If it is received after this date, you will receive the dividend on your holding in cash, but this form will be valid for future dividends unless cancelled or revoked.**

Copies of this Scrip Dividend Mandate Form and the Terms and Conditions of the Scrip Dividend Scheme are available on the Company's website 'www.huwplc.com'.

If you have any questions about how to complete this form, or wish to receive a printed copy of the Terms and Conditions of the Scrip Dividend Scheme, please contact Neville Registrars between 9.00am and 5.00pm (UK time) Monday to Friday (except UK public holidays) on 0121 585 1131 (call charges will apply) or by email at [info@nevilleregistrars.co.uk](mailto:info@nevilleregistrars.co.uk).

Neville Registrars cannot provide advice on the merits of the Scrip Dividend Scheme or give any personal financial, legal or tax advice.